

(I)(a)

### Statement Showing Shareholding Pattern

|   |                               |   |  |
|---|-------------------------------|---|--|
| Name of the Company:  |                               | Skyweb Infotech Limited                                   |  |
| Scrip Code:   |                               | 4665  |  |
| Quarter ended:  |                               | 30.09.2014  |  |
| Partly paid-up shares:-   | No. of partly paid-up shares  | As a % of total no. of partly paid-up shares              | As a % of total no. of shares of the company   |
| Held by promoter/promoter group   | 0                             | 0   | 0  |
| Held by public  | 0                             | 0   | 0  |
| Total   | 0                             | 0   | 0  |
| Outstanding convertible securities:-  | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group   | 0                             | 0   | 0  |
| Held by public  | 0                             | 0   | 0  |
| Total   | 0                             | 0   | 0  |
| Warrants:-  | No. of warrants               | As a % of total no. of warrants                           | As a % of total no. of shares of the company, assuming full conversion of warrants                   |
| Held by promoter/promoter group   | 0                             | 0   | 0  |
| Held by public  | 0                             | 0   | 0  |
| Total   | 0                             | 0   | 0  |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 700000                        | N.A.  | 100  |

| Category code | Category of Shareholders  | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                            | Shares Pledged or otherwise encumbered |                       |
|---------------|---|------------------------|------------------------|--|--|----------------------------|--|-----------------------|
|               |   |                        |                        |  | As a percentage of(A+B) <sup>1</sup>                         | As a percentage of (A+B+C) | Number of shares                       | As a percentage       |
| (I)           | (II)  | (III)                  | (IV)                   | (V)  | (VI)   | (VII)                      | (VIII)                                 | (IX)= (VIII)/(IV)*100 |
| A             | Promoter and Promoter Group   |                        |                        |  |  |                            |  |                       |
| 1             | Indian  |                        |                        |  |  |                            |  |                       |
| (a)           | Individuals/ Hindu Undivided Family                                 | 0                      | 0                      | 0  | 0  | 0                          | 0                                      | 0                     |
| (b)           | Central Government/ State Government(s)                             | 0                      | 0                      | 0  | 0  | 0                          | 0                                      | 0                     |
| (c)           | Bodies Corporate  | 0                      | 0                      | 0  | 0  | 0                          | 0                                      | 0                     |
| (d)           | Financial Institutions/ Banks                                       | 0                      | 0                      | 0  | 0  | 0                          | 0                                      | 0                     |
| (e)           | Any Others(Specify)   | 0                      | 0                      | 0  | 0  | 0                          | 0                                      | 0                     |
|               | Sub Total(A)(1)   | 0                      | 0                      | 0  | 0  | 0                          | 0                                      | 0                     |
| 2             | Foreign   |                        |                        |  |  |                            |  |                       |
| (a)           | Individuals (Non-Residents Individuals/ Foreign Individuals)        | 0                      | 0                      | 0  | 0  | 0                          | 0                                      | 0                     |
| (b)           | Bodies Corporate  | 0                      | 0                      | 0  | 0  | 0                          | 0                                      | 0                     |
| (c)           | Institutions  | 0                      | 0                      | 0  | 0  | 0                          | 0                                      | 0                     |
| (d)           | Quilified Foreign Investors   | 0                      | 0                      | 0  | 0  | 0                          | 0                                      | 0                     |
| (e)           | Any Others(Specify)   | 0                      | 0                      | 0  | 0  | 0                          | 0                                      | 0                     |
|               | Sub Total(A)(2)   | 0                      | 0                      | 0  | 0  | 0                          | 0                                      | 0                     |
|               | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 0                      | 0                      | 0  | 0  | 0                          | 0                                      | 0                     |

|            |   |           |               |          |             |            |          |          |
|------------|---|-----------|---------------|----------|-------------|------------|----------|----------|
|            |   |           |               |          |             |            |          |          |
| <b>(B)</b> | <b>Public</b>   |           |               |          |             |            |          |          |
| <b>1</b>   | <b>Institutions</b>   |           |               |          |             |            |          |          |
| (a)        | Mutual Funds/ UTI   | 0         | 0             | 0        | 0           | 0          | 0        | 0        |
| (b)        | Financial Institutions/ Banks   | 0         | 0             | 0        | 0           | 0          | 0        | 0        |
| (c)        | Central Government/ State Government(s)   | 0         | 0             | 0        | 0           | 0          | 0        | 0        |
| (d)        | Venture Capital Funds   | 0         | 0             | 0        | 0           | 0          | 0        | 0        |
| (e)        | Insurance Companies   | 0         | 0             | 0        | 0           | 0          | 0        | 0        |
| (f)        | Foreign Institutional Investors   | 0         | 0             | 0        | 0           | 0          | 0        | 0        |
| (g)        | Foreign Venture Capital Investors   | 0         | 0             | 0        | 0           | 0          | 0        | 0        |
| (h)        | Qualified Foreign Investor  | 0         | 0             | 0        | 0           | 0          | 0        | 0        |
| (i)        | Any Other (specify)   | 0         | 0             | 0        | 0           | 0          | 0        | 0        |
|            | <b>Sub-Total (B)(1)</b>   | <b>0</b>  | <b>0</b>      | <b>0</b> | <b>0</b>    | <b>0</b>   | <b>0</b> | <b>0</b> |
| <b>B 2</b> | <b>Non-institutions</b>   |           |               |          |             |            |          |          |
| (a)        | Bodies Corporate  | 1         | 83000         | 0        | 11.86       | 11.86      | 0        | 0        |
| (b)        | Individuals   |           |               |          |             |            |          |          |
|            | i. Individual shareholders holding nominal share capital up to Rs 1 lakh                | 73        | 21900         | 0        | 3.12        | 3.12       | 0        | 0        |
|            | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.      | 11        | 594800        | 0        | 84.97       | 84.97      | 0        | 0        |
| (c)        | Qualified Foreign Investor  | 0         | 0             | 0        | 0.00        | 0.00       | 0        | 0        |
| (d)        | Any Other (specify)   |           |               |          |             |            |          |          |
| (d-i)      | Clearing Members  | 0         | 0             | 0        | 0           | 0          | 0        | 0        |
| (d-ii)     | HUF   | 3         | 300           | 0        | 0.04        | 0.04       | 0        | 0        |
| (d-iii)    | NRI   | 0         | 0             | 0        | 0.00        | 0.00       | 0        | 0        |
|            | <b>Sub-Total (B)(2)</b>   | <b>88</b> | <b>700000</b> | <b>0</b> | <b>100</b>  | <b>100</b> | <b>0</b> | <b>0</b> |
| <b>(B)</b> | <b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>                                     | <b>88</b> | <b>700000</b> | <b>0</b> | <b>100</b>  | <b>100</b> | <b>0</b> | <b>0</b> |
|            | <b>TOTAL (A)+(B)</b>  | <b>88</b> | <b>700000</b> | <b>0</b> | <b>100</b>  | <b>100</b> | <b>0</b> | <b>0</b> |
| <b>(C)</b> | <b>Shares held by Custodians and against which Depository Receipts have been issued</b> |           |               |          |             |            |          |          |
| 1          | Promoter and Promoter Group   | 0         | 0             | 0        | 0           | 0          | 0        | 0        |
| 2          | Public  | 0         | 0             | 0        | 0           | 0          | 0        | 0        |
|            | <b>Sub-Total (C)</b>  | <b>0</b>  | <b>0</b>      | <b>0</b> | <b>N.A.</b> | <b>0</b>   | <b>0</b> | <b>0</b> |
|            | <b>GRAND TOTAL (A)+(B)+(C)</b>  | <b>88</b> | <b>700000</b> | <b>0</b> | <b>N.A.</b> | <b>100</b> | <b>0</b> | <b>0</b> |

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”

| Sr. No. | Name of the shareholder | Details of Shares held |                                   | Encumbered Shares |                     |  | Details of Warrants     |  | Details of Convertible Securities     |   | Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) |
|---------|-------------------------|------------------------|-----------------------------------|-------------------|---------------------|--|-------------------------|--|---------------------------------------|---|--|
|         |                         | Number of shares held  | As a % of grand total (A)+(B)+(C) | Number            | As a percentage     | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total numbers of warrants of the same class | Number of Convertible securities held | As a % total number of convertible securities of the same class |  |
| (I)     | (II)                    | (III)                  | (IV)                              | (V)               | (VI)=(V)/(III)* 100 | (VII)  | (VIII)                  | (IX)   | (X)                                   | (XI)  | (XII)  |
| --      | NIL                     | NIL                    | NIL                               |                   | NIL                 | NIL  | NIL                     | NIL  |                                       | NIL   |  |

(I)(c) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder    | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants     |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|----------------------------|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
|         |                            |                       |  | Number of Warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1       | Ashok Gupta                | 52800                 | 7.54   | 0                       | 0   | 0                                     | 0  | 0  |
| 2       | Ashok Pant                 | 50000                 | 7.14   | 0                       | 0   | 0                                     | 0  | 0  |
| 3       | B.K. Aggarwal              | 50000                 | 7.14   | 0                       | 0   | 0                                     | 0  | 0  |
| 4       | Hayward Technologies Pvt.L | 83000                 | 11.86  | 0                       | 0   | 0                                     | 0  | 0  |
| 5       | Parmod Seth                | 38000                 | 5.43   | 0                       | 0   | 0                                     | 0  | 0  |
| 6       | Pradeep K. Aggarwal        | 47500                 | 6.79   | 0                       | 0   | 0                                     | 0  | 0  |
| 7       | Rajeev Garg                | 50000                 | 7.14   | 0                       | 0   | 0                                     | 0  | 0  |
| 8       | Renu Gupta                 | 108000                | 15.43  | 0                       | 0   | 0                                     | 0  | 0  |
| 9       | Renuka Aggarwal            | 48500                 | 6.93   | 0                       | 0   | 0                                     | 0  | 0  |
| 10      | Sanjay Gupta               | 50000                 | 7.14   | 0                       | 0   | 0                                     | 0  | 0  |
| 11      | Veena Sharma               | 50000                 | 7.14   | 0                       | 0   | 0                                     | 0  | 0  |
| 12      | Vinay Gujral               | 50000                 | 7.14   | 0                       | 0   | 0                                     | 0  | 0  |
| Total   |                            | 677800                | 96.83  | 0                       | 0   | 0                                     | 0  | 0  |

(I)(c) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares

| Sr. No. | Name(s) of the shareholder and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants     |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|--|------------------|--|-------------------------|---|---------------------------------------|--|--|
|         |  |                  |  | Number of Warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1       | Ashok Gupta  | 52800            | 7.54   | 0                       | 0   | 0                                     | 0  | 0  |
| 2       | Ashok Pant   | 50000            | 7.14   | 0                       | 0   | 0                                     | 0  | 0  |
| 3       | B.K. Aggarwal  | 50000            | 7.14   | 0                       | 0   | 0                                     | 0  | 0  |

|    |                                |               |              |          |          |          |          |          |
|----|--------------------------------|---------------|--------------|----------|----------|----------|----------|----------|
| 4  | Hayward Technologies Pvt. Ltd. | 83000         | 11.86        | 0        | 0        | 0        | 0        | 0        |
| 5  | Parmod Seth                    | 38000         | 5.43         | 0        | 0        | 0        | 0        | 0        |
| 6  | Pradeep K. Aggarwal            | 47500         | 6.79         | 0        | 0        | 0        | 0        | 0        |
| 7  | Rajeev Garg                    | 50000         | 7.14         | 0        | 0        | 0        | 0        | 0        |
| 8  | Renu Gupta                     | 108000        | 15.43        | 0        | 0        | 0        | 0        | 0        |
| 9  | Renuka Aggarwal                | 48500         | 6.93         | 0        | 0        | 0        | 0        | 0        |
| 10 | Sanjay Gupta                   | 50000         | 7.14         | 0        | 0        | 0        | 0        | 0        |
| 11 | Veena Sharma                   | 50000         | 7.14         | 0        | 0        | 0        | 0        | 0        |
| 12 | Vinay Gujral                   | 50000         | 7.14         | 0        | 0        | 0        | 0        | 0        |
|    | <b>Total</b>                   | <b>677800</b> | <b>96.83</b> | <b>0</b> | <b>0</b> | <b>0</b> | <b>0</b> | <b>0</b> |

**(I)(d) Statement showing details of locked-in shares**

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|---------|-------------------------|----------------------------|--|
| --      | NIL                     | NIL                        | NIL  |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|---|---------------------------|---|---|
| --      | NIL   | NIL                       | NIL   | NIL   |

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-----------------------|---|---|---|
| --      | NIL                   | NIL   | NIL   | NIL   |

(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer  
(Give description of voting rights for each class of security):

Class X:

Class Y:

Class Z:

| Category Code | Category of shareholder   | Number of Voting Rights held in each class of securities |         |         | Total Voting Rights (III +IV +V) | Total Voting Rights i.e. (VI) |                            |
|---------------|---|--|---------|---------|----------------------------------|-------------------------------|----------------------------|
|               |   | Class X  | Class Y | Class Z |                                  | As a percentage of (A+B)      | As a percentage of (A+B+C) |
| (I)           | (II)  | (III)  | (IV)    | (V)     | (VI)                             | (VII)                         | (VIII)                     |
| (A)           | <b>Promoter and Promoter Group</b>  |  |         |         |                                  |                               |                            |
| (1)           | <b>Indian</b>   | N.A  | N.A     | N.A     | N.A                              | N.A                           | N.A                        |
| (a)           | Individuals/Hindu Undivided Family  |  |         |         |                                  |                               |                            |
| (b)           | Central Government/State Government(s)                                      |  |         |         |                                  |                               |                            |
| (c)           | Bodies Corporate  |  |         |         |                                  |                               |                            |
| (d)           | Financial Institutions/Banks  |  |         |         |                                  |                               |                            |
| (e)           | Any other (specify)   |  |         |         |                                  |                               |                            |
|               | <b>Sub Total (A) (1)</b>  |  |         |         |                                  |                               |                            |
| (2)           | <b>Foreign</b>  | N.A  | N.A     | N.A     | N.A                              | N.A                           | N.A                        |
| (a)           | Individuals/Hindu Undivided Family  |  |         |         |                                  |                               |                            |
| (b)           | Bodies Corporate  |  |         |         |                                  |                               |                            |
| (c)           | Institutions  |  |         |         |                                  |                               |                            |
| (d)           | Any other (specify)   |  |         |         |                                  |                               |                            |
|               | <b>Sub Total (A) (2)</b>  |  |         |         |                                  |                               |                            |
|               | <b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b> |  |         |         |                                  |                               |                            |
| (B)           | <b>Public Shareholding</b>  | N.A  | N.A     | N.A     | N.A                              | N.A                           | N.A                        |
| (1)           | Institutions  |  |         |         |                                  |                               |                            |
| (a)           | Mutual Funds/UTI  |  |         |         |                                  |                               |                            |
| (b)           | Financial Institutions/Banks  |  |         |         |                                  |                               |                            |
| (c)           | Central Government/State Government(s)                                      |  |         |         |                                  |                               |                            |
| (d)           | Venture Capital Funds   |  |         |         |                                  |                               |                            |
| (e)           | Insurance Companies   |  |         |         |                                  |                               |                            |
| (f)           | Foreign Institutional Investors   |  |         |         |                                  |                               |                            |
| (g)           | Foreign Venture Capital Investors   |  |         |         |                                  |                               |                            |
| (h)           | Any other (specify)   |  |         |         |                                  |                               |                            |
|               | <b>Sub-Total (B) (1)</b>  |  |         |         |                                  |                               |                            |
| (2)           | Non-Institutions  |  |         |         |                                  |                               |                            |
| (a)           | Bodies Corporate  |  |         |         |                                  |                               |                            |

|     |   |            |            |            |            |            |            |
|-----|---|------------|------------|------------|------------|------------|------------|
|     | Individuals-  |            |            |            |            |            |            |
| (b) | i Individual Shareholders holding nominal share capital up to Rs. 1 Lakh.               |            |            |            |            |            |            |
|     | ii Individual Shareholders holding nominal share capital in excess of Rs. 1 Lakh        |            |            |            |            |            |            |
| (c) | Any other (specify)   |            |            |            |            |            |            |
|     | <b>Sub-Total (B) (2)</b>  |            |            |            |            |            |            |
|     | <b>Total Public Shareholding (B)=(B) (1)+</b>   |            |            |            |            |            |            |
|     | TOTAL (A) + (B)   |            |            |            |            |            |            |
| (C) | <b>Shares held by Custodians and against which Depository Receipts have been issued</b> |            |            |            |            |            |            |
|     | <b>GRAND TOTAL (A) + (B)+ (C )</b>  | <b>N.A</b> | <b>N.A</b> | <b>N.A</b> | <b>N.A</b> | <b>N.A</b> | <b>N.A</b> |